

Corporate bond issuance

Corporate bonds

Issuance		Third unsecured corporate bonds	Fourth unsecured corporate bonds
Issue date		December 20, 2012	April 25, 2013
Denomination		NT\$10,000,000	NT\$10,000,000
Issuance and listing		Not applicable	Not applicable
Issue price		100%	100%
Total amount		NT\$9,000,000,000	NT\$5,800,000,000
Coupon		1.34% p.a.	1.29% p.a.
Term		7 years, maturing on Dec. 20, 2019	5 years, maturing on Apr. 25, 2018
Guarantor		None	None
Trustee		Hua Nan Bank, Trust Division	Hua Nan Bank, Trust Division
Underwriter		None	None
Legal counsel		Bang Shang Lin, Attorney	Bang Shang Lin , Attorney
Auditor		Simon Chen, CPA KPMG	Simon Chen, CPA KPMG
Repayment		Repayment of 50% of the principal in the 6th year and the remaining 50% in the 7th year	Repayment of 50% of the principal in the 4th year and the remaining 50% in the 5th year
Outstanding balance		NT\$9,000,000,000	NT\$5,800,000,000
Early repayment clause		None	None
Covenants		None	None
Credit rating agency, rating date, company credit rating		TRC, 2012.11.12, twAA TRC, 2013.06.04, twAA TRC, 2014.05.13, twAA	TRC, 2013.01.30, twAA TRC, 2013.06.04, twAA TRC, 2014.05.13, twAA
Ancillary rights	Amount converted/ exchanged into common shares, ADRs or other securities	Not applicable	Not applicable
	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable
Dilution and other effects on shareholders' equity		Not applicable	Not applicable
Custodian		Not applicable	Not applicable

Convertible bond information: None

Exchangeable bond: None

Shelf registration issuance: None

Bond with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions: None

Use of proceeds from rights issue: None