

Issuance		Third Unsecured Corporate Bonds	Fourth Unsecured Corporate Bonds	Third Domestic Unsecured Convertible Bonds
	Rules governing issuance or conversion (exchanged or subscribed)	Not applicable	Not applicable	Please refer to the Terms for Issuance and Conversion of TWM's 3 rd Domestic Unsecured Convertible Bonds.
Dilution and other effects on shareholders' equity		Not applicable	Not applicable	No material impact on shareholders' equity if all bonds are converted into common shares at NT\$116.1 per share, with a maximum EPS dilution of 2.46%
Custodian		Not applicable	Not applicable	Not applicable

Convertible bond information:

Type of corporate bond		Third Domestic Unsecured Convertible Bonds	
Item	Year	2016	2017 (As of the publication date)
Market price of convertible bonds (NT\$)	Highest	101.20	101.85
	Lowest	100.00	100.25
	Average	100.48	100.54
Conversion price (NT\$)		116.10	116.10
Issue date and conversion price at issuance		Issue date: Nov. 22, 2016 Conversion price at issuance: NT\$116.1	
Conversion method		Issuing new shares	

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions: None

Use of proceeds from rights issue: None