<table>
<tr><th colspan="2">Issuance</th><th>Third Unsecured Corporate Bond</th><th>Fifth Unsecured Corporate Bond</th><th>Third Domestic Unsecured Convertible Bond</th></tr>
<tr><td></td><td>Rules governing issuance or conversion (exchanged or subscription)</td><td>Not applicable</td><td>Not applicable</td><td>Please refer to the Procedures for Issuance and Conversion of TWM's 3rd domestic unsecured convertible bonds.</td></tr>
<tr><td colspan="2">Dilution and other effects on shareholders' equity</td><td>Not applicable</td><td>Not applicable</td><td>Based on the conversion price of NT$104.70, if all the bonds are converted into common shares, the maximum share dilution would be 2.72%.</td></tr>
<tr><td colspan="2">Custodian</td><td>Not applicable</td><td>Not applicable</td><td>Not applicable</td></tr>
</table>

Convertible bond information:

<table>
<tr><th colspan="2">Corporate bond type</th><th colspan="3">Third Domestic Unsecured Convertible Bond</th></tr>
<tr><th colspan="2">Year
Item</th><th>2017</th><th>2018</th><th>2019
(As of February 25, 2019)</th></tr>
<tr><td rowspan="3">Market price of convertible bonds (NT$)</td><td>Highest</td><td>102.55</td><td>105.00</td><td>104.50</td></tr>
<tr><td>Lowest</td><td>100.25</td><td>101.70</td><td>102.80</td></tr>
<tr><td>Average</td><td>101.43</td><td>103.55</td><td>103.46</td></tr>
<tr><td colspan="2">Conversion price (NT$)</td><td>110.30</td><td>104.70</td><td>104.70</td></tr>
<tr><td colspan="2">Issue date and conversion price at issuance</td><td colspan="3">Issue date: Nov. 22, 2016
Conversion price at issuance: NT$116.10</td></tr>
<tr><td colspan="2">Conversion method</td><td colspan="3">Issuing new shares</td></tr>
</table>

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depositary receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions: None

Use of proceeds from rights issue: None